Advice No. 1 | February 8, 2024 Important Information for Approved Issuers

ANNOUNCE THE RELEASE OF THE UPDATED NHA MBS PROGRAM GUIDE

PURPOSE

To notify Approved Issuers under the National Housing Act Mortgage-Backed Securities (NHA MBS) Program that an updated NHA MBS Program Guide (the "Guide") has been released and is available on CMHC's website.

BACKGROUND

The NHA MBS Program Guide contains the contractual terms and policies that govern the NHA MBS Program and is updated periodically to keep it current. Revisions incorporated into this version of the Guide include all policy and program changes announced since the Guide was last published in 2018 up to October 2023.

The updated version of the Guide has been published and is available for download on CMHC's website at www.cmhc-schl.gc.ca/mbs under the NHA MBS Guide section.

EFFECTIVE DATE OF CHANGE

The revised NHA MBS Program Guide comes into effect immediately and all Approved Issuers are required to comply with the Guide.

ENQUIRIES

For further details on the updated Guide, please contact Geneviève Julien by email at gjulien@cmhc.ca.

For any other related questions on the NHA MBS Program, please contact the CMHC Securitization Centre by email at securitization@cmhc.ca.

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