

ASSIGNMENT OF UNIVERSALITY OF CLAIMS

CANADA MORTGAGE AND HOUSING CORPORATION

Re : Canada Mortgage and Housing Corporation -
NHA Mortgage-Backed Securities Program (the “Program”)

The undersigned issuer under the Program (the “**Issuer**”), hereby assigns to Canada Mortgage and Housing Corporation (“**CMHC**”) the universality of all of its present and future mortgage loans which fulfill each of the following criteria: a) they are secured by hypothec on immovable properties located in the Province of Quebec; b) they are insured as contemplated under the Program; and c) in relation to which CMHC will, between the date hereof and the thirtieth anniversary date of the date of signature of these presents, grant a guarantee in respect of the Issuer’s obligations under the Program, as the Program may be amended from time to time.

The Issuer hereby represents and warrants to CMHC that it has, as of the date hereof, or will have, as of the date the above assignment will take effect, as applicable, good and valid title to each of the mortgage loans comprised in the universality described above, free and clear of any charge, hypothec or encumbrance of any nature whatsoever.

The Issuer also confirms that the present assignment is made subject to the undertakings given by the Issuer under the Program towards CMHC including, without limitation, its undertaking to act as servicer of said mortgage loans with the power to grant releases or discharges thereof.

The expression “Issuer” includes any prior entity that might have amalgamated or otherwise resulted in the undersigned.

Signed in _____, this _____ day of _____, 20 _____.

Issuer:

per: _____

Name:

Title:

I have authority to bind the Issuer

READ AND AGREED:

CANADA MORTGAGE AND HOUSING CORPORATION

per: _____

Name: _____

authorized officer