

APPLICATION FOR PARTICIPATION AS AN NHA MORTGAGE-BACKED SECURITIES ISSUER

Fiscal Year End

APPLICATION DETAILS

Originating Office Name, Address, Postal Code	Main Office Name, Address, Postal Code
Name of Individual to Whom Inquiries Should be Directed	Telephone (incl. area code)

The Issuer requests approval as a Mortgage-Backed Securities Issuer and transmits the required materials:

- Resolution of Board of Directors, CMHC 2804
- Certificate of Incumbency, CMHC 2805
- Applicant's annual financial statement for each of the latest three fiscal years
- Applicant's statement of Certified net worth for most recent fiscal year
- Evidence of fidelity insurance coverage
- Central Clearing Housing Debit Authorization, CMHC 2808
- Letter Agreement for Issuer's P & I Custodial/Trust Account, CMHC 2806
- Articles of Incorporation

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HISTORY OF APPLICANT (Use separate sheet)

<p>History of the applicant's business must include, though not be limited to, particulars of its organization, province in which it was incorporated or otherwise organized, other provinces in which it is authorized to do business, description of business operations, other business in which it is engaged besides the origination and servicing of mortgages, and any legal or business affiliations the applicant may have with other persons, partnerships, or corporations which relate to the pooling of mortgages, issuance of securities and/or administration of securities.</p>

NAMES OF KEY EMPLOYEES (Attach résumés) TO BE INVOLVED IN MORTGAGE-BACKED SECURITIES (MBS)

Indicate (*) which individual is in overall charge of day-to-day operations of MBS	
Name	Title
Name	Title
Name	Title

CMHC 2802 23/05/06 Canada Mortgage and Housing Corporation is subject to the *Privacy Act*.
Individuals have a right of access to CMHC-controlled information about themselves.



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MORTGAGE LOAN OPERATIONS (if applicable)

Volume of origination during the last three years in dollars (millions)			
Year	Single Family Residential	Multi-family	Other
MORTGAGE LOANS SERVICED		NUMBER OF LOANS	AMOUNT OF LOANS \$
For Self			
For Others			

CERTIFICATIONS

The undersigned certifies that:

1. The financial statements submitted to CMHC are complete and accurate statements of the applicant's financial condition.
2. To the best of its knowledge and belief, the information and data contained herein are true and accurate. The undersigned also certifies that it has not been barred from doing business with any agency of the Federal Government. Further, it is the opinion of the undersigned that it has powers and authority sufficient to act as Issuer of NHA Mortgage-Backed Securities.

AGREEMENTS

The undersigned applicant by submitting this application agrees to issue and administer NHA Mortgage-Backed Securities and service mortgage loan pools in accordance with the NHA Mortgage-Backed Securities Guide.

Name of Applicant

Name and Title

Authorized Officer

Date